

Application For Reinstatement To Service From Superannuation/ Termination Retirement Pursuant To G.L. c. 32, § 105

Form effective July 1, 2004 through June 30, 2005

Retirement Board:

Please place your
address and phone
number here. ▶

TO BE COMPLETED BY RETIREMENT SYSTEM AND REVIEWED BY MEMBER

☐
Member's Last Name First M.I. Social Security #

Actuarial Assumed Rate of Return from most recent actuarial valuation: %

\$5 ☐ \$10 ☐
Date of Birth Date of Retirement Type of Retirement: Date of Waiver Reinstatement Date*

(Used to determine contribution rate. Entry Date is the earlier of Date of Waiver or Reinstatement Date)
Entry Date*

Reinstatement Contribution Rate: %

Earliest Date a member can retire after reinstatement and receive credit for Reinstatement Service*:
(5 years after Reinstatement Date)

Year	Retirement Benefit Paid (A)	Interest Factor (B)	Amount to be Repaid as of 7/1/04: (A) x (B)
1990			
1991			
1992			
1993			
1994			
1995			
1996			
1997			
1998			
1999			
2000			
2001			
2002			
2003			
2004			

Subtotal on 7/1/2004: (C)

Month of Reinstatement:

Interest Adjustment Factor: (D)

Total Amount to be Repaid*: (C) x (D):

NOTE: * Dates and amounts are estimates. Final dates and amounts are dependent on the date that this form is signed.

See page three for Contribution Rates, Interest Factors and Interest Adjustment Factors.



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TO BE READ AND SIGNED BY MEMBER

After reviewing the above information and consulting with my retirement board, I apply to be reinstated into membership in the retirement system under the provisions of G.L. c. 32, § 105 as of the date that this form is signed (reinstatement date). I understand:

- My right to my superannuation/termination retirement allowance will cease as of my reinstatement date.
- I will be required to repay the gross amount of superannuation/termination retirement allowance that I have received to the date of reinstatement plus actuarial assumed interest. This payment will be made by my reinstatement date or I will have entered into a signed and binding repayment agreement with my retirement board by my reinstatement date.
- Federal tax law prohibits me from using a rollover of retirement funds to make this repayment. (I may contact my tax advisor for information on relevant tax provisions.)
- If I do not repay the amount of allowance that I have received plus actuarial assumed interest then the reinstatement service that I earn after my reinstatement may be prorated by my retirement board at the time of my subsequent retirement.
- My contribution rate after reinstatement will be the contribution rate in effect on my reinstatement date or the date of the waiver of my retirement allowance, whichever is earlier, and not necessarily the contribution rate that I paid when I last retired.
- I may purchase creditable service for eligible public employment that took place after my retirement and before my reinstatement (I may contact my retirement board for information on cost and my payment options for this buyback.)
- **I must work five years of full time employment after my reinstatement date in order to receive any increased benefits under G.L. c. 32, § 105.**

Name of Member

Signature of Member

Date

(Note: Date signed is reinstatement date)

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Contribution Rates: Prior to January 1, 1975: 5%,
January 1, 1975 – December 31, 1978: 7%,
January 1, 1979 – December 31, 1983: 7% + 2%,
January 1, 1984 – June 30, 1996: 8% + 2%,
July 1, 1996 – Present: 9% + 2%

Interest Factors

Enter the appropriate factors for each calendar year based on the actuarial assumed rate of interest.

	7.50%	7.75%	8.00%	8.25%	8.50%
1990	2.75244	2.84343	2.93719	3.03383	3.13340
1991	2.56041	2.63891	2.71962	2.80261	2.88793
1992	2.38178	2.44910	2.51817	2.58902	2.66169
1993	2.21561	2.27295	2.33164	2.39170	2.45317
1994	2.06103	2.10947	2.15892	2.20942	2.26098
1995	1.91724	1.95774	1.99900	2.04104	2.08386
1996	1.78348	1.81693	1.85093	1.88549	1.92060
1997	1.65905	1.68625	1.71382	1.74179	1.77014
1998	1.54330	1.56496	1.58687	1.60904	1.63147
1999	1.43563	1.45240	1.46933	1.48641	1.50366
2000	1.33547	1.34794	1.36049	1.37313	1.38586
2001	1.24230	1.25098	1.25971	1.26848	1.27729
2002	1.15563	1.16101	1.16640	1.17181	1.17723
2003	1.07500	1.07750	1.08000	1.08250	1.08500
2004	1.00000	1.00000	1.00000	1.00000	1.00000

Interest Adjustment Factors:

Enter the appropriate factor based on the month the repayment will be made for the appropriate actuarial assumed rate of interest.

	7.50%	7.75%	8.00%	8.25%	8.50%
July 2004	1.00625	1.00646	1.00667	1.00688	1.00708
August 2004	1.01250	1.01292	1.01333	1.01375	1.01417
September 2004	1.01875	1.01938	1.02000	1.02063	1.02125
October 2004	1.02500	1.02583	1.02667	1.02750	1.02833
November 2004	1.03125	1.03229	1.03333	1.03438	1.03542
December 2004	1.03750	1.03875	1.04000	1.04125	1.04250
January 2005	1.04375	1.04521	1.04667	1.04813	1.04958
February 2005	1.05000	1.05167	1.05333	1.05500	1.05667
March 2005	1.05625	1.05813	1.06000	1.06188	1.06375
April 2005	1.06250	1.06458	1.06667	1.06875	1.07083
May 2005	1.06875	1.07104	1.07333	1.07563	1.07792
June 2005	1.07500	1.07750	1.08000	1.08250	1.08500